MTP 2040 Connections Forecast Overview

LUTI 3/18/2020
MTP Connections Forecast

1. Forecast overview
2. Job Forecast
3. Household Forecast
4. Target Scenario
5. Comparison to previous Preferred Scenario
### Forecast by County

<table>
<thead>
<tr>
<th>County</th>
<th>2016 hhlds</th>
<th>2040 hhlds</th>
<th>Growth hhlds diff</th>
<th>% of Growth hhlds diff</th>
<th>2016 jobs</th>
<th>2040 jobs</th>
<th>Growth jobs diff</th>
<th>% of Growth jobs diff</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bernalillo</td>
<td>272,540</td>
<td>319,180</td>
<td>46,640</td>
<td>70%</td>
<td>352,003</td>
<td>412,176</td>
<td>60,173</td>
<td>84%</td>
</tr>
<tr>
<td>Sandoval</td>
<td>50,564</td>
<td>66,319</td>
<td>15,755</td>
<td>24%</td>
<td>35,852</td>
<td>42,955</td>
<td>7,103</td>
<td>10%</td>
</tr>
<tr>
<td>Santa Fe</td>
<td>3,959</td>
<td>4,517</td>
<td>558</td>
<td>1%</td>
<td>1,784</td>
<td>2,109</td>
<td>325</td>
<td>0%</td>
</tr>
<tr>
<td>Torrance</td>
<td>6,092</td>
<td>7,053</td>
<td>961</td>
<td>1%</td>
<td>4,321</td>
<td>5,118</td>
<td>797</td>
<td>1%</td>
</tr>
<tr>
<td>Valencia</td>
<td>27,461</td>
<td>30,288</td>
<td>2,827</td>
<td>4%</td>
<td>18,123</td>
<td>21,606</td>
<td>3,483</td>
<td>5%</td>
</tr>
<tr>
<td>Total</td>
<td>360,616</td>
<td>427,357</td>
<td>66,741</td>
<td></td>
<td>412,083</td>
<td>483,964</td>
<td>71,881</td>
<td></td>
</tr>
</tbody>
</table>
## Forecast East/West of the River

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2040</th>
<th>Growth</th>
<th>% of Growth</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>hhlds</td>
<td>jobs</td>
<td>hhlds</td>
<td>jobs</td>
</tr>
<tr>
<td>East (AMPA)</td>
<td>204,681</td>
<td>317,489</td>
<td>232,549</td>
<td>364,483</td>
</tr>
<tr>
<td>West (AMPA)</td>
<td>142,550</td>
<td>85,644</td>
<td>178,998</td>
<td>109,227</td>
</tr>
<tr>
<td>Rest of Region</td>
<td>13,389</td>
<td>8,950</td>
<td>15,810</td>
<td>10,254</td>
</tr>
<tr>
<td>Total</td>
<td>360,620</td>
<td>412,083</td>
<td>427,357</td>
<td>483,964</td>
</tr>
</tbody>
</table>
Job Forecast
Regional Job Forecast

Projected Job Growth 2016-2040
Forecasted Job Growth Observations

• Major growth in the Healthcare industry is leading to big hospital expansions and a new hospital on the Westside

• Growth in the Construction, Warehousing and Professional Service industries is creating demand for new Business Parks and Warehousing clusters along the interstates (Cordero Mesa, Sunport South, Sunport Commerce Center and Mesa del Sol)

• Growth in Professional Services sector is fueling the continued growth in existing job centers (Sandia Labs, Journal Center, Downtown and Uptown)
Job Growth – N. AMPA

- Rio Rancho City Center / UNMH Sandoval
- Presbyterian Rust Hospital
- Intel
Job Growth – Westside

• Cordero Mesa
• New Presbyterian Hospital / Westland Town Center
• Santolina Town Center
• Atrisco Business Park
Job Growth – SE

• Hospital Expansion
  • New UNMH Hospital Tower
  • New Presbyterian Hospital Tower

• New Industrial / Warehousing / Business Parks
  • Mesa del Sol
  • Sunport South
  • Sunport Commerce Center / S. I-25

• Redevelopment
  • Railyards
  • North of Downtown
  • East Central
  • N. 4th St.

• Existing Job Centers
  • Sandia Labs / Sandia Science and Tech Park
  • Downtown
  • Uptown
  • N I-25
Job Growth – Valencia

- West Los Lunas – Facebook/Walmart dist. area
Job Growth – Central Abq

- Balloon Fiesta Park (Presbyterian offices moving into old Honeywell building)
- Journal Center
- North I-25
Household Forecast
Forecasted Household Growth Observations

• Concentrations of household growth in master planned areas
  • Mesa del Sol, Petroglyphs, Volcano Heights, Mariposa, Mountain Hawk, Enchanted Hills, Stonegate, Solcito, Broadmoor Heights, Paseo Gateway, Los Diamantes, Volterra, Ceja Vista, Anderson Heights

• Concentrations of household growth in infill areas
  • Downtown and branching outward from Downtown east and west along Central, north along 4th and south along railroad tracks.
  • Misc. infill apartments
Household Growth – N. Ampa

- Primarily in Master Planned Areas / Planned Communities
  - Mariposa
  - Mountain Hawk
  - Enchanted Hills
  - Stonegate
  - Solcito
  - Milagro Mesa
  - Melon Ridge
  - Tierra del Oro
  - Broadmoor Heights
  - Paseo Gateway
  - Los Diamantes
  - Corazon

Legend
- Scheduled Residential Developments

Final Forecast
Household Growth
- 476 - 100
- 101 - 200
- 201 - 300
- 301 - 1641
Household Growth – North Westside

• Primarily in Master Planned Areas / Planned Communities
  • Petroglyph’s
  • Volcano Heights
Household Growth – South Westside

- Primarily in Master Planned Areas / Planned Communities
  - Petroglyph’s
  - Anderson Heights
  - Santolina
  - Ceja Vista
Household Growth – Valencia

- Primarily in Master Planned Areas / Planned Communities
  - Huning Ranch
  - Rancho Cielo
Household Growth – SE Abq

- Master Planned Areas / Planned Communities
  - Mesa del Sol
  - Voltera
Household Growth – Central Abq

- ART Routes (Central Ave. Corridor / Uptown)
- N. 4th St.
- Gibson

*Map shown is normalized by acres*